

承諾 · 創新 · 分享
Commitment
Innovation
Sharing



2022年 法人說明會

2022年 11 月 25 日



Agenda

- **Brilliant group enterprise status updated**
- **2022 Company performance**
- **Q&A**

Safe Harbor Notice

- Brilliant's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Company expansion

1. Arizona USA
2. Innovation Office Neihu Taipei
3. Frontier Institute of Research for Science and Technology NTUT Taipei
4. P2 Factory Zhunan (2,970 m²)



Brilliant AZ USA Company Overview

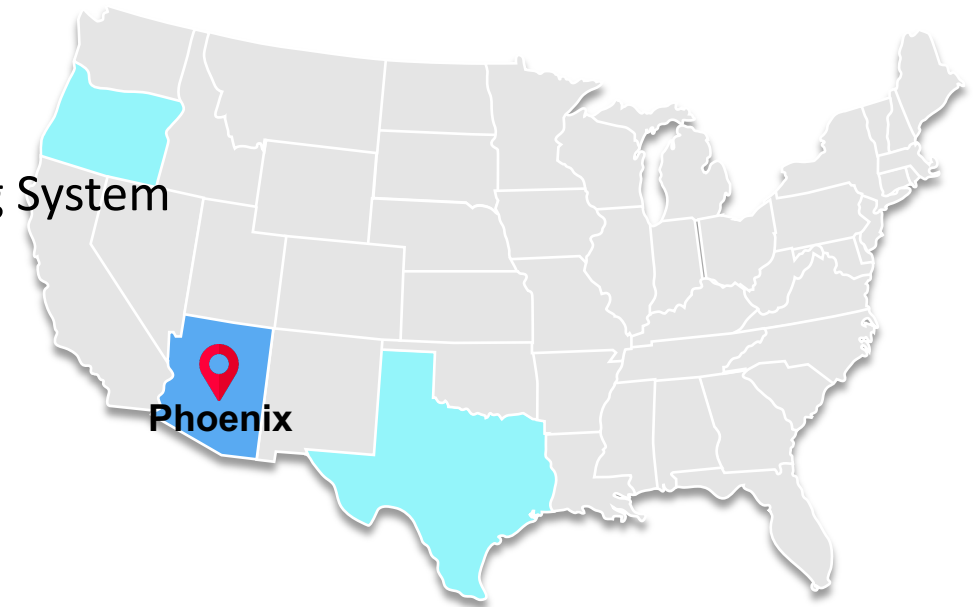
Company Name	Brilliant Network & Automation Integrated System Corporation AZ USA (Arizona)
Investment Structure	Wholly-owned Subsidiary
Capital	USD\$ 2 Million
Employees (estimated)	5~8 (2022), 12~15 (2023)
Location	Phoenix, Arizona

- **Products to USA Market :**

- A. Advanced **AMC free Handling System**
- B. **RFID system** for Critical Material Tracking
- C. Advanced Material Handling Module and Integrated Tracking System
- D. Other **Customized Products**

- **Target Customers :**

Advanced Semiconductor Manufacturers (Future)



資產負債表

資產負債表項目 (新台幣仟元)	3Q2022		2Q2022		3Q2021	
	金額	%	金額	%	金額	%
現金及有價金融商品投資	904,037	41%	1,000,797	48%	855,557	52%
應收帳款	202,268	9%	197,032	9%	115,506	7%
存貨	420,596	19%	425,296	20%	443,041	27%
不動產、廠房及設備	611,234	28%	419,869	20%	211,505	13%
其他流動及非流動資產	60,669	3%	53,367	3%	31,774	1%
資產總計	2,198,804	100%	2,096,361	100%	1,657,383	100%
流動負債	419,690	19%	540,853	26%	255,370	15%
長期計息負債	255,566	12%	120,830	6%	51,856	3%
負債總計	719,834	33%	704,621	34%	341,070	21%
股東權益總計	1,478,970	67%	1,391,740	66%	1,316,313	79%
重要財務指標						
平均收現日數	48		49		48	
平均銷貨日數	232		244		238	
流動比率(倍)	3.7		3.1		5.6	
資產生產力(倍)	3.2		4.1		4.8	

*2022年9月30日流通在外股數為34,739,683股

**資產生產力= 年化營業收入淨額 / 平均不動產、廠房及設備淨額

綜合損益表

綜合損益表項目

(新台幣仟元)

	3Q2022	2Q2022	3Q2021	季變化	年變化
營業收入淨額	357,490	348,820	256,037	2.5%	40%
營業毛利率	48.8%	51.3%	51.7%	-2.5 ppts	-2.9 ppts
營業費用	(76,988)	(70,051)	(75,563)	9.9%	2%
營業費用率	21.5%	20.1%	29.5%	+1.4 ppts	-8.0 ppts
營業外收入及支出	3,637	6,544	3,818	-44.4%	-5%
歸屬予母公司業主之本期淨利	80,726	90,372	44,422	-10.7%	82%
純益率	22.6%	25.9%	17.3%	-3.3 ppts	+5.3 ppts
每股盈餘(新台幣元)	2.32	2.60	1.40	-10.8%	65.7%
股東權益報酬率	5.5%	6.5%	3.4%	-1.0 ppts	+2.1 ppts



Automation

Products



Installation & Service